

Scottish Episcopal Church Unit Trust Pool

Application to purchase units in existing UTP Account

(Please use New account application form if you wish to invest in a new UTP Account)

1 Details of UTP Account

Name of Church _____

Name of Fund _____

UTP account number _____

2 Investment

Amount to be invested £ _____

(Note – minimum transaction value is £2,500)

(see below for remittance details)

3 Signatures Authorising purchase

At least two Trustees or other Authorised Officers to sign

1. Name _____

Office held _____

Signature _____

Date _____

2. Name _____

Office held _____

Signature _____

Date _____

3. Name _____

Office held _____

Signature _____

Date _____

Remittance of funds for investment

Where possible funds should be remitted directly to the following bank account:

Account name	SEC Unit Trust Pool
Account number	00729373
Bank	Bank of Scotland
Sort code	80-11-20

Please use your UTP Account number as reference

Alternatively please send a cheque payable to 'SEC Unit Trust Pool' to:

SEC Unit Trust Pool, General Synod Office, 21 Grosvenor Crescent, Edinburgh, EH12 5EE